

Professional Investment Advisory Services



Helping Busy Professionals Make Good Life Choices
Decisions That Matter

Professional Investment Advisory Services:
Setting the Professional Standard for Financial Advice in Singapore



A deep desire of everyone is a wealthy, secure future for ourselves and our families. But only a few achieve that wish - by careful planning, taking advantage of opportunities and managing the risks. That is, by taking the right decisions in time. Karen specialises in helping people take those decisions.



Karen Tang, CFP®
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Karen is a graduate from University of Calgary in Alberta, Canada. She worked with a global bank for 9 years across Europe and Asia. Since 2005, Karen has been helping professionals and executives protect and build their wealth. She is a **CERTIFIED FINANCIAL PLANNER** practitioner - one of the most respected qualifications in the financial services. That means quality advice and vital expertise for her clients.

"When I was looking for a financial consultant, I wanted one with solid product knowledge, market insights, and someone who understood my needs. I found all these in Karen. I appreciate her well rounded advice and we have built a trusting relationship."

Ms. S. T. Tang, 39, vice president, a top global bank

"Karen makes the complex simple - she is able to articulate investment concepts in lay man language. My money has grown under her care, thanks to her diligence in managing the investments. I now feel assured that I am heading in the right direction."

Mr. T.L. Choo, 45, business owner and investor

Call (65) 98731075 for a consultation.

Why choose Karen Tang?

- Your needs drive the holistic solution that is customised for you.
- PIAS can offer choice and is not tied to any financial institutions
- Professional advice with the highest standards of compliance
- Comprehensive financial planning services
- Access to global solutions

Services

For individuals and families

- Investment planning
- Life and health insurance planning
- Retirement planning
- Children's education planning
- CPF investment strategies
- Estate and legacy planning

For business owners and companies

- Corporate pension plans
- Corporate investment
- Employee benefits scheme
- Business risk management
- Business succession planning
- Key Man insurance



About Professional Investment Advisory Services



PIAS is one of the largest financial advisory firms in Singapore. Established in 2001, PIAS is part of the leading financial advisory group in Australia, Professional Investment Holdings Ltd, which has international offices in six countries. Our parent company, Centrepont Alliance Ltd, is listed on the ASX.

Our expertise and success enable us to offer world class, personal services in financial planning, wealth creation and wealth preservation strategies. It is our unwavering commitment to ensure that our clients' financial goals are achieved through a personalized and holistic solution.

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ROC No. 200106346 Financial Advisory Licence No. 000008-2

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